



CHARLES W. COLDWELL, JR. PROMOTED TO VICE PRESIDENT CONSULTING SERVICES AT PENTEGRA RETIREMENT SERVICES

White Plains, NY, January 18, 2013 – Pentegra Retirement Services announced the promotion of Charles (“Chuck”) W. Coldwell, Jr. to Vice President, Consulting Services. Coldwell will oversee Pentegra’s retirement plan consulting group, the high level relationship management team for Pentegra’s national client base, and develop key strategic initiatives to enrich Pentegra’s client experience. Coldwell will report to Richard Rausser, Senior Vice President, Client Services.

In making the announcement, Rausser said, “Chuck brings more than 30 years of retirement plan expertise to his new role. He has played a leading role in working with many of our highest profile clients, and brings a unique combination of vision, client focus and passion for customers.”

Coldwell began his career with Pentegra in 1978. He left the organization in 2002 when he joined Glenn G. Geiger Company to focus his efforts on executive and director benefit programs. He rejoined Pentegra in 2011 as a senior member of the Consulting Services team. He has been instrumental in expanding the consulting team’s depth and breadth of experience, and has played a key leadership role in broadening the organization’s client initiatives.

Coldwell stated, “I am honored to be able to serve the organization and Pentegra’s clients in this capacity. I look forward to working closely with the team to enrich our customer experience.”

A graduate of St. Lawrence University in Canton, NY, Coldwell holds a Bachelor of Arts degree in economics and psychology. He also maintains FINRA Series 6 and 63 registrations along with life, health and disability insurance licenses in eight states.

About Pentegra

Pentegra Retirement Services is a leading provider of retirement plan solutions to organizations nationwide. Founded by the Federal Home Loan Bank System in 1943, Pentegra offers a full range of retirement programs, including 401(k) plans, Defined Benefit Pension plans, Cash Balance plans, 412(e)(3) Fully Insured Defined Benefit plans, Split Funded Defined Benefit plans, KSOPs, ESOPs, Profit Sharing plans, Age-Weighted plans, New Comparability plans, 457(b) and 457(f) plans, 403(b) plans, 401(a) plans, Section 79 plans, Non-qualified Executive Benefit and Director plans, benefits financing solutions using BOLI and a broad array of TPA services. For more information, go to www.pentegra.com

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Media Contact: Rodi Rosensweig, rodicompany@earthlink.net; 203/270-8929