



## **My Business is My Main Asset. I Want to Retire. Now What?** **A Business Owner's Guide to the Best Plan**

**By Mary Read, CPC, QPA**

**New book on retirement planning for small businesses released by  
Pentegra Retirement Services**

White Plains, NY, April 23, 2013 -- A new book on retirement planning for small businesses was released this month by Pentegra Retirement Services through its division Alliance Benefit Group-Pentegra, entitled ***My Business is My Main Asset. I Want to Retire. Now What? A Business Owner's Guide to the Best Plan*** by Mary Read, CPC, QPA. (paperback; \$14.95; 82 pages).

This informative book explores the many advantages of qualified retirement planning for closely held businesses. It offers small business owners and the financial professionals who work with them, the steps necessary for transitioning an active business owner to a happy retiree. The planning path is laid out in easy-to-understand terms so that together the financial professional and the business owner can put a plan in place to help the business owner achieve their retirement goals.

***My Business is My Main Asset. I Want to Retire. Now What? A Business Owner's Guide to the Best Plan*** is available at [www.pentegra.com/expertise/talk-to-a-specialist/mary-read.aspx](http://www.pentegra.com/expertise/talk-to-a-specialist/mary-read.aspx).

Author Mary Read, CPC, QPA has over 30 years of experience supporting financial advisors and designing and establishing qualified plans for closely held businesses. Read is a frequent speaker and contributor to financial industry publications, teaches pension classes for financial professionals of major financial institutions, and has been a featured speaker at national meetings for the Society of Financial Service Professionals, the Association for Advanced Underwriting (AALU), LIMRA, and Million Dollar Round Table (MDRT). She is the current National Chair for the Qualified Section of the Society of Financial Service Professionals, and is the National Director of Pension and Protection Planning for Alliance Benefit Group-Pentegra, a division of Pentegra Retirement Services ([www.pentegra.com](http://www.pentegra.com)), a leading provider of retirement plans to organizations nationwide.

### **About Pentegra**

Pentegra Retirement Services was founded by the Federal Home Loan Bank System in 1943, Pentegra offers a full range of retirement programs, including 401(k) plans, Defined Benefit Pension plans, Cash Balance plans, 412(e)(3) Fully Insured Defined Benefit plans, Split Funded Defined Benefit plans, KSOPs, ESOPs, Profit Sharing plans, Age-Weighted plans, New Comparability plans, 457(b) and 457(f) plans, 403(b) plans, 401(a) plans, Section 79 plans, Non-qualified Executive Benefit and Director plans, benefits financing solutions using BOLI and a broad array of TPA services. For more information, go to [www.pentegra.com](http://www.pentegra.com) or [abgpentegra.com](http://abgpentegra.com).

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**Media Contact: Rodi Rosensweig, [rodicompany@earthlink.net](mailto:rodicompany@earthlink.net); 203/270-8929**