

# John D'Agostino, CIMA®

Regional Director



**What He Does At Pentegra:** Regional Director

**Joined Pentegra:** January 5, 2021

**What He Likes Best About His Job:** He is passionate about helping plan sponsors and plan participants to get to a healthy and comfortable retirement. He values the relationships with the advisors he has worked with over the past 20 years and enjoy partnering with them.

**What He Was Up To Before Joining Pentegra:** Most recently, he served as a Partner and sales executive with Liquid Strategies, an ETF Asset Manager based in Chicago. Previous sales leadership roles include Northwestern Mutual, DCIO at J.P. Morgan Chase and Alliance Bernstein.

**He Got His Start At:** John received his B.A. Degree in Economics from Syracuse University. His professional licenses include FINRA Series 7 & 63.

## Something you may not know...

He is an avid golfer and writing his own book!

Follow John on LinkedIn <https://www.linkedin.com/in/john-d-agostino-cima%C2%AE-36b0b95/>

