



Pentegra Welcomes Kevin Finnegan as Senior Vice President and General Counsel

For Immediate Release

White Plains, NY, April 5, 2023 Pentegra, a leading provider of retirement plan and fiduciary outsourcing solutions, named Kevin Finnegan, Senior Vice President and General Counsel.

As Senior Vice President and General Counsel, Finnegan will oversee Pentegra's legal and compliance teams. He succeeds Robert Alin, who retired at the end of March and served as an important part of the organization's evolution to become one of the leading institutional fiduciaries in the nation. He will report to Pentegra President and CEO, Eric Wietsma.

Finnegan brings a proven track record of strategic legal, tax and retirement experience to Pentegra. Said Pentegra President and CEO Eric Wietsma, "As we continue to advance our growth, Kevin's sophisticated legal experience and knowledge of the business made him a natural addition to our team. He is a proven leader in the retirement industry and will be a valued partner to me and to our executive team. His expertise will strengthen Pentegra as we continue to expand our fiduciary footprint and will be instrumental in advancing our business priorities. I would also like to thank Robert Alin for his many significant contributions to the Pentegra organization."

With an impressive track record of professional success, Finnegan spent much of his career at MassMutual. Most notably, he served as Lead Counsel, Tax & ERISA and Head of Workplace and Institutional Solutions Law prior to the sale of MassMutual's retirement business to Empower. Earlier in his career he served as Vice President and Counsel at Pentegra.

Said Finnegan, "I am excited to join Pentegra at this stage of the organization's growth and look forward to partnering with my colleagues to further advance our strategic goals."

He holds an LL.M. in Taxation from New York University School of Law, and a J.D. from Quinnipiac University School of Law.

Said Wietsma, "We are very pleased to welcome such a talented and deeply experienced professional to our team. Kevin's impressive background and passion for the business will be instrumental in charting a successful course for the future of our organization."

About Pentegra

Pentegra is a leading provider of retirement plan and fiduciary outsourcing solutions to organizations nationwide. As one of America's oldest independent fiduciaries, we deliver retirement plans that run with less risk, greater efficiencies and improved outcomes. With an 80-year legacy of fiduciary expertise and oversight unmatched in the industry today, we partner with firms at the advisor, sponsor or enterprise level to bring maximum flexibility to every

opportunity, offering a comprehensive array of retirement plan solutions, consulting, TPA services and fiduciary support. Learn more at pentegra.com.

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