

THE NFP ADVANTAGE



A better way to offer a 401(k) plan

The NFP Plan is a new kind of 401(k) plan where members join together to offer a retirement plan that makes it easier to offer a high-quality retirement plan for your employees. As part of the Plan you'll join together with other small businesses to take advantage of greater services, yet still have the flexibility to design the features that work best for your organization.

The Plan offers a comprehensive package of retirement plan services—modern, proprietary recordkeeping, plan administration, investment management and fiduciary support along with participant education and guidance.

A way to reduce work and save time

The Plan reduces your administrative responsibilities along with responsibility for plan investment decisions by turning these responsibilities over to a team of professionals who handle them for you. This helps you by taking work off your desk so that you have more time to focusing on your core responsibilities with fewer distractions.

A way to minimize risk and responsibilities

The Plan also minimizes retirement plan risk and responsibilities. You outsource fiduciary responsibilities and liabilities by transferring these responsibilities to the Plan partners who assume these responsibilities for you. This helps by not only eliminating work, but also transferring the responsibility for doing the work the right way. You don't have to worry about failing to meet deadlines or doing things incorrectly.

A way to reduce plan costs

By creating scale with so many participating members, the plan makes it more cost effective to access to a broader array of retirement plan services and enjoy the cost savings that come with being part of a plan that's larger in scope and scale.

A better way to offer a 401(k) plan

- Broad range of plan services and support
- Cost savings and economies of scale
- Outsource work and complex responsibilities
- Minimize risk & liability
- Professional investment selection and monitoring
- Participant education and retirement planning guidance



Your Plan Partners

The NFP Plan brings together a team of retirement plan specialists with the breadth of knowledge, services, technology and resources to help you offer a better retirement plan.



3(16) Administrator



Recordkeeper



3(38) Investment Manager

Become part of something bigger and better. Put our dedicated team to work for you. To learn more, contact the Pentegra Solutions Center at solutions@pentegra.com or 855-549-6689